

**CONSENT LETTER FROM THE SHARE ESCROW AGENT**

Date: October 21, 2024

To,

**The Board of Directors****Suraksha Diagnostic Limited**

Plot No. DG-12/1, Action Area 1D,  
Premises No. 02-0327, New Town,  
Rajarhat, Kolkata - 700156

**Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) of Suraksha Diagnostic Limited (the “Company”) and such offering, comprising of an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer”)**

We, KFin Technologies Limited, hereby consent to act as the Share Escrow Agent and to our name and the following details being inserted as the Share Escrow Agent in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”), as well as in any publicity material, press release, presentation or other documents in relation to the Offer (collectively, the “Offer Documents”) which the Company intends to file with the Securities and Exchange Board of India (“SEBI”), Registrar of Companies, West Bengal at Kolkata (“RoC”), and the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC, and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the .

**Name:** KFin Technologies Limited

**Logo:**  **KFINTECH**  
EXPERIENCE TRANSFORMATION

**Address:** Selenium Tower B , Plot No-31 & 32 , Financial District, Nanakramguda ,Serilingampally Hyderabad Rangareddi TG 500032

**Telephone Number:** +91-40-67162222/18003094001

**Website:** [www.kfintech.com](http://www.kfintech.com)

**E-mail:** [sdl.ipo@kfintech.com](mailto:sdl.ipo@kfintech.com)

**Investor Grievance Email:** [inward.ris@kfintech.com](mailto:inward.ris@kfintech.com)

**Contact Person:** M.Murali Krishna

**URL of SEBI website:** <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10>

**SEBI Registration No.:** INR000000221

**CIN:** L72400TG2017PLC117649

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as **Annexure A**. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal.

We confirm that the above information in relation to us is and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead managers to the Offer (“**Book Running Lead Managers**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

**KFin Technologies Limited**

(Formerly known as KFin Technologies Private Limited)

**Registered & Corporate Office:**

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda,  
Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

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We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers in relation to the Offer.

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection and may be hosted on the website of the Company from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of KFin Technologies Limited

  


**Authorized signatory**

Name: M.Murali Krishna

Designation: Sr. Vice President

**Encl:** As above

CC:

**Book Running Lead Managers**

**ICICI Securities Limited**

ICICI Venture House,  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai - 400 025

**Nuvama Wealth Management Limited**

801 – 804, Wing A,  
Building No 3, Inspire BKC,  
G Block, Bandra Kurla Complex  
Bandra East, Mumbai 400 051  
Maharashtra, India

**SBI Capital Markets Limited**

1501, 15th Floor, A & B Wing,  
Parinee Crescenzo Building, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051

**Legal Counsel to the Book Running Lead Manager**

**J. Sagar Associates**

One Lodha Place, 27th Floor,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013  
Maharashtra, India

**Legal Counsel to the Company**

**IndusLaw**

#1502B, 15th Floor,  
Tower – 1C, “One World Centre”,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013

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**Annexure -A**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrars to an issue and share Transfer Agents is true and correct:

<b>Registration Number</b>	INR000000221
<b>Date of registration/ Renewal of registration</b>	April 01, 2022 (Permanent registration)
<b>Date of expiry of registration</b>	Not Applicable
<b>If applied for renewal, date of application</b>	Not Applicable
<b>Any communication from SEBI prohibiting the entity from acting as the intermediary</b>	No
<b>Any enquiry/ investigation being conducted by SEBI</b>	No
<b>Period up to which registration/ renewal fees has been paid:</b>	July 10, 2027
<b>Details of any penalty imposed by SEBI</b>	Not Applicable

**SEBI Registrar Certificate**

<b>निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता</b>	प्रत्येक FORM B	<b>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</b>
<b>भारतीय प्रतिभूति और विनियम बोर्ड</b> <b>SECURITIES AND EXCHANGE BOARD OF INDIA</b> [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
00 14 30 <b>रजिस्ट्रीकरण का प्रमाणपत्र</b> <b>CERTIFICATE OF REGISTRATION</b>		
I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर* अंतरण अभिकर्ता के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
<b>KFIN TECHNOLOGIES LIMITED</b> <b>Selenium, Tower B, Plot No. 31 and 32</b> <b>Financial District, Nanakramguda, Serilingampally</b> <b>Hyderabad- 500032</b> <b>Telangana, India</b>		
को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है। as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.		
II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड II. Registration Code for the registrar to an issue and share transfer agent is		
<b>This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</b>		
III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिवान्य है। III. Unless renewed, the certificate of registration is valid from		
स्थान Place <b>Mumbai</b> तारीख Date <b>April 1, 2022</b> *जो लागू न हो उसे काट दें। *Delete whichever is not applicable	 आदेश से <b>भारतीय प्रतिभूति और विनियम बोर्ड</b> के लिए और उसकी ओर से By order For and on behalf of <b>Securities and Exchange Board of India</b>  <b>Dinesh Joshi</b> प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory	(Jai Kaushal) - Mumbai

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